

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the Quarter and 9 months ended 31-12-2012

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)			For Nine months ended (Unaudited)		Year ended (Audited)
		31-12-12	30-09-12	31-12-11	31-12-12	31-12-11	31-03-12
1	Income from operations						
	(a) Net sales (Net of excise duty)	25,659	21,352	21,557	72,276	52,862	71,283
	(b) Other Operating Income	131	139	599	651	1,606	2,484
	Total Income from operations (net)	25,790	21,491	22,156	72,927	54,468	73,767
2	Expenses						
	(a) Cost of materials consumed	23,504	105	19,057	29,664	20,093	59,801
	(b) Change in inventories of finished goods, work-in-progress and stock-in-trade	(4,814)	17,254	(1,967)	25,930	23,869	(9,035)
	(c) Employees benefits expense	1,532	1,000	1,048	3,505	2,827	4,103
	(d) Depreciation and amortisation expense	1,166	1,066	1,039	3,278	3,089	4,182
	(e) Power and Fuel	449	334	792	1,354	2,182	2,877
	(f) Other Expenditure	2,273	928	1,932	4,140	3,182	7,201
	Total Expenses	24,110	20,687	21,901	67,871	55,242	69,129
3	Profit/ (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	1,680	804	255	5,056	(774)	4,638
4	Other Income	190	389	65	879	267	448
5	Profit/ (Loss) from ordinary activities before Finance Cost & Exceptional Items (3+4)	1,870	1,193	320	5,935	(507)	5,086
6	Finance Cost	1,448	1,599	942	4,794	3,612	5,025
7	Profit/ (Loss) from ordinary activities after Finance cost but before Exceptional Items (5-6)	422	(406)	(622)	1,141	(4,119)	61
8	Exceptional Items	0	0	0	0	0	0
9	Profit/ (Loss) from Ordinary Activities before Tax (7-8)	422	(406)	(622)	1,141	(4,119)	61
10	Tax Expense (including current and deferred tax)	(31)	(40)	(231)	3	(1,376)	(29)
11	Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)	453	(366)	(391)	1,138	(2,743)	90
12	Extraordinary Items (net of tax expense)	0	0	0	0	0	0
13	Net Profit/ (Loss) for the period (11-12)	453	(366)	(391)	1,138	(2,743)	90
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	1,619	1,619	1,619	1,619	1,619
15	Reserves excluding Revaluation Reserves						41,908
16	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	0.56	(0.45)	(0.48)	1.41	(3.39)	0.11
	Diluted before and after Extraordinary Items (Rupees)	0.56	(0.45)	(0.48)	1.41	(3.39)	0.11
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	Number of Shares	27,892,073	28,174,192	3,38,29,945	27,892,073	3,38,29,945	3,38,29,945
	Percentage of Shareholding	34.46%	34.81%	41.80%	34.46%	41.80%	41.80%
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	53,047,230	52,765,111	4,71,09,358	53,047,230	4,71,09,358	4,71,09,358
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	65.54%	65.19%	58.20%	65.54%	58.20%	58.20%

B	Particulars	Quarter ended 31-12-12
	No. of Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	25
	Disposed of during the quarter	25
	Remaining unresolved at the end of the quarter	0

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement							(Rs. in Lakhs)
S.No.	Particulars	For the Quarter ended (Unaudited)			For Nine months ended (Unaudited)		Year ended (Audited)
		31-12-12	30-09-12	31-12-11	31-12-12	31-12-11	31-03-12
1	Segment Revenues (net of Excise Duty)						
	(a) Sugar	22,974	19,151	18,930	63,204	44,847	63,183
	(b) Power	5,108	631	4,568	11,373	8,559	18,482
	(c) Others	2,315	2,029	986	6,965	2,946	4,498
		30,397	21,811	24,484	81,542	56,352	86,163
	Less: Inter Segment Revenue	4,738	459	2,927	9,266	3,490	14,880
	Net Segment Revenue	25,659	21,352	21,557	72,276	52,862	71,283
2	Segment Results						
	(a) Sugar	(651)	708	(2,338)	(615)	(5,477)	(4,750)
	(b) Power	2,116	(248)	2,380	4,306	4,071	8,226
	(c) Others	405	733	278	2,244	899	1,610
		1,870	1,193	320	5,935	(507)	5,086
	Less : Finance Cost	1,448	1,599	942	4,794	3,612	5,025
	Total Profit before Tax	422	(406)	(622)	1,141	(4,119)	61
3	Segment Capital Employed						
	(a) Sugar	63,701	63,520	49,967	63,701	49,967	64,503
	(b) Power	25,713	27,650	24,885	25,713	24,885	28,229
	(c) Others	10,492	10,686	9,908	10,492	9,908	11,335
	Total	99,906	101,856	84,760	99,906	84,760	104,067

Notes

- Figures for corresponding previous periods have been regrouped and rearranged wherever considered necessary.
- The above results have been taken on record by the Board of Directors in their meeting held on 07-02-2013 and have been reviewed by the Statutory Auditors of the Company.
- During the quarter, the production of raw magnesite was under suspension due to stoppage of mining operations, pending clearance from Ministry of Environment and Forest concerning renewal of mining lease. However, recurring expenditure pertaining to this activity in this quarter has been charged to respective heads in the statement of Profit & Loss.

New Delhi
7th Feb, 2013

J.H. Dalmia
Vice Chairman