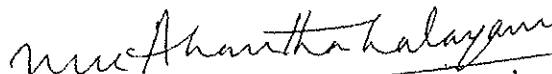


## AUDITORS' REPORT TO THE BOARD OF DIRECTORS OF E.I.D.-PARRY (INDIA) LIMITED

- 1) We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **E.I.D.-PARRY (INDIA) LIMITED** ("the Company") for the quarter ended June 30, 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.
- 3) Attention is invited to the following:  

The Company has made investments aggregating to Rs.211.83 crores in a joint venture company, whose networth has eroded partially as at June 30, 2012 and whose operations have been suspended. Considering the steps taken by the Company towards reviving its operations, the diminution in value is not considered as other than temporary in nature.
- 4) Based on our review conducted as stated in paragraph 2 above, and read with our comments in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 5) We also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding, the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements, and the particulars relating to the undisputed investor complaints from the details furnished by the Management.

For **DELOITTE HASKINS & SELLS**  
Chartered Accountants  
(Registration No.008072S)



M.K. Ananthanarayanan  
Partner  
(Membership No. 19521)

Chennai, July 31, 2012



**E.I.D.-PARRY (INDIA) LIMITED**  
**Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001**  
**Unaudited Standalone Financial Results for the Quarter ended June 30, 2012**  
[www.eidparry.com](http://www.eidparry.com)

Rs. Crore

	Stand-alone Company Financials			
	Quarter ended		Year ended	
	Jun 30, 2012	March 31, 2012	Jun 30, 2011	March 31 2012
	Un-audited	Un-audited	Un-audited	Audited
<b>PART I</b>		(Refer Note 5)		
<b>1 Income from Operations</b>				
(a) Net Sales / Income from Operations (Net of excise duty)	576.46	462.37	397.13	1,526.49
(b) Other operating Income	1.61	3.75	1.36	10.16
<b>Total Income (a+b)</b>	<b>578.07</b>	<b>466.12</b>	<b>398.49</b>	<b>1536.65</b>
<b>2 Expenses</b>				
a) Cost of materials consumed	367.82	348.32	285.76	1,095.98
b) Purchases of stock-in-trade	6.27	4.78	2.06	12.13
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	35.41	(79.45)	1.57	(72.07)
d) Employee benefits expense	24.43	23.28	17.94	82.97
e) Depreciation and amortisation expense	18.81	18.27	19.12	73.97
f) Other expenses	91.53	83.98	78.01	318.69
<b>Total expenses</b>	<b>544.27</b>	<b>399.18</b>	<b>404.46</b>	<b>1511.67</b>
<b>3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>33.80</b>	<b>66.94</b>	<b>(5.97)</b>	<b>24.98</b>
<b>4 Other income</b>	<b>12.74</b>	<b>94.46</b>	<b>11.18</b>	<b>175.52</b>
<b>5 Profit from ordinary activities before finance costs and exceptional items [3+4]</b>	<b>46.54</b>	<b>161.40</b>	<b>5.21</b>	<b>200.50</b>
<b>6 Finance costs</b>	<b>21.07</b>	<b>19.54</b>	<b>12.39</b>	<b>64.43</b>
<b>7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>25.47</b>	<b>141.86</b>	<b>(7.18)</b>	<b>136.07</b>
<b>8 Exceptional Items</b>	-	-	-	-
<b>9 Profit/(Loss) from Ordinary Activities before Tax</b>	<b>25.47</b>	<b>141.86</b>	<b>(7.18)</b>	<b>136.07</b>
<b>10 Tax Expenses</b>	<b>3.00</b>	<b>(1.25)</b>	-	<b>(1.25)</b>
<b>11 Net Profit/(Loss) from Ordinary Activities after Tax</b>	<b>22.47</b>	<b>143.11</b>	<b>(7.18)</b>	<b>137.32</b>
<b>12 Extraordinary Items (net of tax expense)</b>	-	-	-	-
<b>13 Net Profit/(Loss) for the period</b>	<b>22.47</b>	<b>143.11</b>	<b>(7.18)</b>	<b>137.32</b>
<b>14 Paid up Equity Share Capital</b> (Face value Re.1 per equity share)	<b>17.37</b>	<b>17.37</b>	<b>17.33</b>	<b>17.37</b>
<b>15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>				<b>1,194.86</b>
<b>16 Earnings Per Share (EPS) -</b>				
a) (i) Before Extraordinary Items - Basic	1.29	8.25	(0.41)	7.92
(ii) Before Extraordinary Items - Diluted	1.29	8.24	(0.41)	7.91
(Not annualised) (Rs.per Equity Share)				
b) (i) After Extraordinary Items - Basic	1.29	8.25	(0.41)	7.92
(ii) After Extraordinary Items - Diluted	1.29	8.24	(0.41)	7.91
(Not annualised) (Rs.per Equity Share)				



	Stand-alone Company Financials			
	Quarter ended			Year ended
	Jun 30, 2012	March 31, 2012	Jun 30, 2011	March 31 2012
	Un-audited	Un-audited	Un-audited	Audited
<b>PART II</b>				
<b>A Particulars of Share holding</b>				
<b>1 Public Shareholding (excluding shares against which GDR's are issued)</b>				
- Number of Shares	94264286	94224282	93703736	94224282
- Percentage of Shareholding	54.27	54.26	54.08	54.26
<b>2 Promoters and Promoter Group Shareholding</b>				
<b>a) Pledged /Encumbered</b>				
- Number of Shares	218000	218000	9460000	218000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0.27	0.27	11.92	0.27
- Percentage of Shares (as a % of the total share capital of the company)	0.13	0.13	5.46	0.13
<b>b) Non-encumbered</b>				
- Number of Shares	79151060	79148264	69898764	79148264
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	99.73	99.73	88.08	99.73
- Percentage of Shares (as a % of the total share capital of the company)	45.57	45.58	40.34	45.58
<b>B. INVESTOR COMPLAINTS</b>				
	Quarter Ended			
	Jun 30, 2012			
Pending at the beginning of the quarter	Nil			
Received during the quarter	1			
Disposed of during the quarter	1			
Remaining unresolved at the end of the quarter	Nil			






**E.I.D.-PARRY (INDIA) LIMITED**  
**Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001**  
**Unaudited Standalone Financial Results for the Quarter ended June 30, 2012**

- 1 Figures for the previous year/quarter have been regrouped wherever necessary.
- 2 The above unaudited Financial Results for the quarter ended June 30, 2012 was approved by the Board of Directors at their meeting held on July 31, 2012 and has been subjected to limited review by the Statutory auditors of the company.
- 3 During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 42,800 Equity shares of Re.1 each.
- 4 The Board of Directors at their meeting held on 25th April 2012 approved a Scheme of Demerger of some of the undertakings of Parrys Sugar Industries Limited (PSIL), a Subsidiary of E.I.D.-Parry (India) Limited, into the company effective 1st April 2012. The company is in the process of filing the scheme with the High Court and this is subject to various statutory and regulatory approvals.
- 5 The figures for the quarter ended 31st March 2012 are the balancing figures between the audited figures for the full financial year ended 31st March 2012 and the published year to date figures upto third quarter ended 31st December 2011.

On behalf of the Board

  
Ravindra S Singhvi  
Managing Director

Chennai  
July 31, 2012



**E.I.D.PARRY ( INDIA ) LIMITED**Segment Reporting under Clause 41 of the Listing Agreement with  
Stock Exchange for the Quarter ended June 30, 2012

Rs. Crore

Stand-alone Company Financials			
Quarter ended		Year ended	
Jun 30,2012	Mar 31, 2012	Jun 30,2011	Mar 31,2012

**1.Segment Revenue :**

( Net Sales/Income from each segment and other operating income)

a.Sugar	484.39	361.47	304.70	1171.85
b.Co-generation	58.28	42.96	46.37	152.95
c.Distillery	23.14	26.73	31.72	116.37
d.Bio-products	31.41	41.90	21.55	116.73
e.Others	0.02	-	-	-
Sub-total	597.24	473.06	404.34	1557.90
Less : Intersegmental Revenue	19.17	6.94	5.85	21.25
<b>Net Sales/ Income from Operations</b>	<b>578.07</b>	<b>466.12</b>	<b>398.49</b>	<b>1536.65</b>

**2.Segment Results :**

( Profit (+)/ Loss (-) before Tax and Interest from each segment)

a.Sugar	11.14	55.64	(29.88)	(38.09)
b.Co-generation	30.86	23.02	21.97	67.50
c.Distillery	3.36	7.20	7.66	28.59
d.Bio-products	(1.94)	6.44	1.26	12.05
Sub-total	43.42	92.30	1.01	70.05
Less : (i) Finance costs	(21.07)	(19.54)	(12.39)	(64.43)
(ii) Other un-allocable expenditure net of un-allocable income	3.12	69.10	4.20	130.45
<b>Profit/ (Loss) Before Tax</b>	<b>25.47</b>	<b>141.86</b>	<b>(7.18)</b>	<b>136.07</b>

**3.Capital Employed**

(Segment Assets - Segment Liabilities)

a.Sugar	551.73	631.95	524.89	631.95
b.Co-generation	342.88	331.42	296.96	331.42
c.Distillery	152.50	155.29	162.49	155.29
d.Bio-products	103.43	111.81	107.66	111.81
e.Others	879.30	872.38	674.40	872.38
<b>Total</b>	<b>2029.84</b>	<b>2102.85</b>	<b>1766.40</b>	<b>2102.85</b>



## AUDITORS' REPORT TO THE BOARD OF DIRECTORS OF E.I.D. PARRY (INDIA) LIMITED

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ("the Statement") of E.I.D. PARRY (INDIA) LIMITED ("the Company"), its subsidiaries and jointly controlled entity (the Company, its subsidiaries and jointly controlled entity constitute "the Group") for the quarter ended June 30, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.
3. The Statement includes the results of the following entities:
  - Subsidiaries:
    - a) Coromandel International Limited and its Subsidiaries and its Jointly controlled entities
    - b) Parrys Sugar Limited
    - c) Parrys Investment Limited
    - d) Parry Phytotherapies Private Limited
    - e) Parry Infrastructure Company Pvt. Ltd.,
    - f) Parrys Agrochem Exports Limited (by itself and investments through its subsidiary Parrys Investments Limited)
    - g) Parry America Inc.
    - h) US Nutraceuticals LLC and its subsidiaries
    - i) Sadashiva Sugars Limited
    - j) Parrys Sugar Industries Limited and its subsidiaries
  - Jointly controlled entity:
    - k) Silkroad Sugar Private Limited
4. (a)
  - (i) The Statement reflects the Group's share of Revenues of Rs. 221.85 crores and (Loss) after tax of Rs.(19.85) crores for the quarter ended June 30, 2012 relating to subsidiaries referred to in Paragraph 3 (b) to 3(j) above and a Jointly controlled entity of a subsidiary Coromandel International Limited whose results have been reviewed by other auditors.

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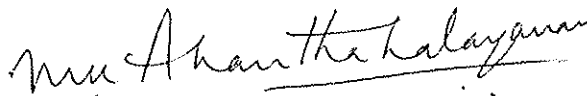
**Deloitte  
Haskins & Sells**

(ii) In respect of a jointly controlled entity of a subsidiary Coromandel International Limited, the statement reflects the group's share of (Loss) after taxes of Rs.(10.13) crores representing adjustment for differences between management accounts and audited accounts for the year ended 31 December 2011 audited by another auditor.

Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of these subsidiaries is based solely on the reports of such other auditors which have been furnished to us.

- (b) The Statement reflects the Group's share of Revenues of Rs. 35.19 crores and profit after tax of Rs.3.55 crores for the quarter ended June 30, 2012 relating to two overseas subsidiaries, two subsidiaries and a jointly controlled entity of a subsidiary Coromandel International Limited which are based on management accounts.
- (c) The financial results of a jointly controlled entity of a subsidiary Coromandel International Limited is not available for the quarters ended June 30, 2012 and March 31, 2012 and hence not considered for the purposes of consolidation.
5. Based on our review conducted as stated in paragraph 2 above, read with our comments in paragraph 4(a) above and subject to our comments in paragraph 4(b) and 4(c) above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoter and promoter group shareholding in terms of Clause 35 of the Listing Agreements from the details furnished by the Management and the particulars relating to the undisputed investor complaints from the details furnished by the Management.

For **DELOITTE HASKINS & SELLS**  
Chartered Accountants  
(Registration No.008072S)



**M.K. Ananthanarayanan**  
Partner  
Membership No. 19521

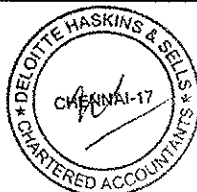
Chennai, July 31, 2012



**E.I.D.-PARRY (INDIA) LIMITED**  
**Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001**  
**Unaudited Consolidated Financial Results for the Quarter ended June 30, 2012**  
www.eidparry.com

Rs. Crore

	Consolidated Financials			
	Quarter ended		Year ended	
	Jun 30, 2012	March 31, 2012	Jun 30, 2011	March 31 2012
	Unaudited	Un-audited	Unaudited	Audited
<b>PART I</b>		(Refer Note 10)		
<b>1 Income from Operations</b>				
(a) Net Sales / Income from operations (Net of excise duty)	2666.27	3585.28	2488.93	12355.48
(b) Other operating income	13.50	16.99	7.21	131.18
<b>Total Income from Operations (net)</b>	<b>2679.77</b>	<b>3602.27</b>	<b>2496.14</b>	<b>12486.66</b>
<b>2 Expenses</b>				
a) Cost of materials consumed	1642.25	2260.40	1726.06	7718.55
b) Purchases of stock-in-trade	129.05	67.71	109.77	1948.76
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	130.08	402.53	15.01	(230.59)
d) Employee benefits expense	91.74	76.19	75.63	322.80
e) Depreciation and amortisation expense	50.38	51.26	46.78	189.61
f) Other expenses	408.40	477.81	314.58	1527.35
<b>Total expenses</b>	<b>2451.90</b>	<b>3335.9</b>	<b>2287.83</b>	<b>11476.48</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>227.87</b>	<b>266.37</b>	<b>208.31</b>	<b>1010.18</b>
<b>4 Other income</b>	<b>26.51</b>	<b>38.26</b>	<b>25.58</b>	<b>112.31</b>
<b>5 Profit from ordinary activities before finance costs and exceptional items {3+4}</b>	<b>254.38</b>	<b>304.63</b>	<b>233.89</b>	<b>1122.49</b>
<b>6 Finance costs</b>	<b>99.21</b>	<b>101.62</b>	<b>64.62</b>	<b>293.63</b>
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>155.17</b>	<b>203.01</b>	<b>169.27</b>	<b>828.86</b>
<b>8 Exceptional Items</b>	-	-	-	(35.53)
<b>9 Profit from Ordinary Activities before Tax</b>	<b>155.17</b>	<b>203.01</b>	<b>169.27</b>	<b>793.33</b>
<b>10 Tax Expenses</b>	<b>49.16</b>	<b>30.64</b>	<b>73.77</b>	<b>266.73</b>
<b>11 Net Profit from Ordinary Activities after Tax</b>	<b>106.01</b>	<b>172.37</b>	<b>95.50</b>	<b>526.60</b>
<b>12 Extraordinary Items (net of Tax expense)</b>	-	-	-	-
<b>13 Net Profit for the period</b>	<b>106.01</b>	<b>172.37</b>	<b>95.50</b>	<b>526.60</b>
Less Minority Interest	34.16	34.47	45.69	213.90
<b>14 Net Profit after taxes and minority interest</b>	<b>71.85</b>	<b>137.90</b>	<b>49.81</b>	<b>312.70</b>
<b>15 Paid up Equity Share Capital</b> (Face value Re 1 per equity share)	<b>17.37</b>	<b>17.37</b>	<b>17.33</b>	<b>17.37</b>
<b>16 Reserves excluding Revaluation Reserves of previous as per balance sheet of previous accounting year</b>				<b>2401.07</b>
<b>17 Earnings Per Share (EPS) -</b>				
a) (i) Before Extraordinary Items - Basic	4.14	7.95	2.88	18.03
(ii) Before Extraordinary Items - Diluted	4.13	7.94	2.86	18.00
(Not annualised) (Rs.per Equity Share )				
b) (i) After Extraordinary Items - Basic	4.14	7.95	2.88	18.03
(ii) After Extraordinary Items - Diluted	4.13	7.94	2.86	18.00
(Not annualised) (Rs.per Equity Share )				





	Consolidated Financials			
	Quarter ended			Year ended
	Jun 30, 2012	March 31, 2012	Jun 30, 2011	March 31 2012
	Unaudited	Un-audited	Unaudited	Audited
<b>PART II</b>				
<b>A Particulars of Share holding</b>				
1 Public Shareholding (excluding shares against which GDR's are issued)				
- Number of Shares	94264286	94224282	93703736	94224282
- Percentage of Shareholding	54.27	54.26	54.08	54.26
2 Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
- Number of Shares	218000	218000	9460000	218000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0.27	0.27	11.92	0.27
- Percentage of Shares (as a % of the total share capital of the company)	0.13	0.13	5.46	0.13
b) Non-encumbered				
- Number of Shares	79151060	79148264	69898764	79148264
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	99.73	99.73	88.08	99.73
- Percentage of Shares (as a % of the total share capital of the company)	45.57	45.58	40.34	45.58
<b>E. INVESTOR COMPLAINTS</b>				
	Quarter Ended			
	Jun 30, 2012			
Pending at the beginning of the quarter	Nil			
Received during the quarter	1			
Disposed of during the quarter	1			
Remaining unresolved at the end of the quarter	Nil			





**E.I.D.-PARRY (INDIA) LIMITED**  
**Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001**  
**Unaudited Consolidated Financial Results for the Quarter ended June 30, 2012**

- In respect of a subsidiary company, Coromandel International Limited (Coromandel), Net sales/ Income from operations includes Rs. Nil Crores (quarter ended 30 June 2011; Rs. 29.21 Crores) relating to earlier periods consequent to the final determination of the same by the Government. Coromandel has recognised subsidy income as per the prevalent Nutrient Based Subsidy Policy (NBS).
- The subsidiary company, Coromandel, consequent to the approvals from the shareholders, Hon'ble High Court of Andhra Pradesh, stock exchanges and other requisite approvals for issue of one 9% Unsecured Redeemable Non-convertible Fully Paid Bonus Debentures of Rs. 15 each for every equity share by appropriating the General Reserve through a Scheme of Arrangement (Scheme) received during the quarter, has fixed the book closure date from 17 July to 23 July 2012 for the issue of debentures.
- The Consolidated Financial results of the company with its Subsidiaries and Joint Venture have been prepared as per the Accounting Standards AS 21 & AS 27.
- In preparing Consolidated Financials for the quarter ended 30th June 2012, management accounts have been used with respect to Parry America Inc, US Nutraceuticals LLC and also subsidiaries of Coromandel, CFL Mauritius Limited, Coromandel Brasil Limitada, Coromandel Getax Phosphates Pte Limited. In respect of TIFERT, a Jointly Controlled entity of Coromandel, on account of the prevailing situation in that country (Tunisia) the financials for the quarters ended 31 March 2012 and 30 June 2012 are yet to be received. The audited accounts of TIFERT for the year ended 31 December 2011 were received during the quarter and accordingly adjustments for differences between Management accounts and audited accounts were incorporated in the consolidated results for the quarter ended 30 June 2012. Our auditors have drawn reference to this note in their report on the consolidated financials.
- The Board of Directors at their meeting held on 25th April 2012 approved a Scheme of Demerger of some of the undertakings of Parrys Sugar Industries Limited (PSIL), a Subsidiary of E.I.D.-Parry (India) Limited, into the company effective 1st April 2012. The company is in the process of filing the scheme with the High Court and this is subject to various statutory and regulatory approvals.
- Summarised figures of EID Parry (India) Limited for the quarter ended 30th June 2012 as a Standalone entity are :

Description	Quarter ended	Quarter ended	Quarter ended	Year ended
	Jun 30, 2012	March 31, 2012	Jun 30, 2011	March 31 2012
	Un-audited	Un-audited	Un-audited	Audited
Income from Operations	578.07	466.12	398.49	1536.65
EBIDTA	65.35	179.67	24.33	274.47
Profit/(Loss) Before Tax	25.47	141.86	-7.18	136.07
Profit/(Loss) After Tax	22.47	143.11	-7.18	137.32

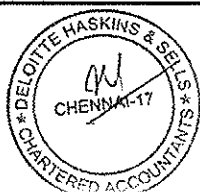
The Standalone financial results can be accessed at Stock Exchange websites [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com). The results can also be accessed at the company's website [www.eldparry.com](http://www.eldparry.com).

- Figures for the previous year/quarter have been regrouped wherever necessary.
- The above unaudited Consolidated Financial Results for the quarter ended June 30, 2012 was approved by the Board of Directors at their meeting held on July 31, 2012 and has been subjected to limited review by the statutory auditors of the company.
- During the quarter under review, pursuant to the exercise of stock options under ESOP Scheme 2007, the company has allotted 42,800 Equity shares of Re.1 each.
- The figures for the quarter ended 31 March 2012 are the balancing figures between the audited figures for the full financial year ended 31 March 2012 and the published year to date figures upto third quarter ended 31 December 2011.

On behalf of the Board

  
**Ravindra S Singhvi**  
 Managing Director

Chennai  
 July 31, 2012



**E.I.D.-PARRY ( INDIA ) LIMITED**

Segment Reporting under Clause 41 of the Listing Agreement with  
Stock Exchange for the Quarter ended June 30, 2012

Rs. Crore

Consolidated Financials			
Quarter ended		Year ended	
Jun 30,2012	Mar 31, 2012	Jun 30,2011	Mar 31,2012

**1.Segment Revenue :**

( Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs	1842.76	2,737.53	1790.11	9,789.18
b. Sugar	653.94	697.25	547.37	2,027.17
c. Co-generation	70.66	90.27	61.00	240.81
d. Distillery	36.69	41.66	44.83	166.71
e. Bio-products	60.99	66.35	33.33	191.77
f. Others	46.25	21.77	37.72	177.94
Sub-total	2711.29	3654.83	2514.36	12,593.58
Less : Intersegmental Revenue	31.52	52.56	18.22	106.92
<b>Net Sales /Income from Operations</b>	<b>2679.77</b>	<b>3602.27</b>	<b>2496.14</b>	<b>12,486.66</b>

**2.Segment Results :**

( Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs	212.20	154.33	254.53	1,037.25
b. Sugar	7.09	101.39	(39.35)	(31.39)
c. Co-generation	28.75	46.12	21.59	86.72
d. Distillery	3.70	10.84	9.92	38.13
e. Bio-products	(0.57)	6.40	(1.06)	9.23
Sub-total	251.17	319.08	245.63	1,139.94
Less : (i) Finance costs	(99.21)	(101.62)	(64.62)	(293.63)
(ii) Other un-allocable expenditure net of un-allocable income	8.19	(8.61)	4.56	(9.97)
Add : Share in Joint venture	(4.98)	(5.84)	(16.30)	(43.01)
<b>Profit Before Tax</b>	<b>155.17</b>	<b>203.01</b>	<b>169.27</b>	<b>793.33</b>

**3.Capital Employed**

(Segment Assets - Segment Liabilities)

a. Farm Inputs	4776.36	5,478.57	4095.73	5,478.57
b. Sugar	970.81	1,060.85	1068.30	1,060.85
c. Co-generation	550.71	554.53	496.46	554.53
d. Distillery	228.41	240.99	243.88	240.99
e. Bio-products	174.17	166.53	163.90	166.53
f. Others	(538.35)	(665.40)	(543.28)	(665.40)
Add : Share in Joint venture	209.73	210.69	386.42	210.69
<b>Total</b>	<b>6371.84</b>	<b>7046.76</b>	<b>5911.41</b>	<b>7,046.76</b>

