DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu) Phone: 011 23465100, FAX (011) 23313303									
1	FIDIE U 1 2465 DU, FAA (U 1) 235 1530 Email : info@dalmiabharat.com . Websie: www.dalmiasugar.com . CIN L26942TN1951PLC000640								
	Audited Financial Results for the Quarter and Year ended 31-03-2015								
S.No.	Destiguiere	For the Quarter ended (Audited) For the year				ded (Audited)	(Rs. in Lakhs) Consolidated for the Year ended (Audited)		
5.NO.	Particulars	31-03-15	31-12-14	31-03-14	31-03-15	31-03-14	31-03-15	31-03-14	
1	Income from operations (a) Net sales (Net of excise duty)	31,432	25,721	30,571	112,380	118,605	112,381	118,605	
	(b) Other Operating Income	594	286	274	2,624	545	2,624	545	
	Total Income from operations (net)	32,026	26,007	30,845	115,004	119,150	115,005	119,150	
2	Expenses								
_	(a) Cost of materials consumed	54,619	25,887	54,314	89,944	82,469	89,944	82,469	
	(b) Change in inventories of finished goods, work-in-progress and stock-in-trade	(36,924)	(6,409)	(41,079)	(7,241)	8,614	(7,241)	8,614	
	(c) Employees benefits expense	2,176	2,036	2,001	7,465	6,516	7,465	6,516	
	(d) Depreciation and amortisation expense	1,570	1,121	1,416	5,058	4,930	5,058	4,930	
	(e) Power and Fuel (f) Other Expenditure	849 4.677	668 3.296	197 5.028	3,248 10,297	1,121 9.648	3,248 10.301	1,121 9.650	
	Total Expenses	26,967	26,599	21,877	10,297	9,040 113,298	10,301	113,300	
3	Profit/ (Loss) from Operations before Other Income, Finance Cost	5,059	(592)	8,968	6,233	5,852	6,230	5,850	
-	& Exceptional Items (1-2) Other Income	202	403	627	1,596	1,971		1,975	
	Profit/ (Loss) from ordinary activities before Finance Cost &	202	403	627	1,596	1,971	1,600	1,975	
5	Exceptional Items (3+4)	5,261	(189)	9,595	7,829	7,823	7,830	7,825	
6	Finance Cost	2,195	1,723	1,747	7,801	7,564	7,801	7,564	
7	Profit/ (Loss) from ordinary activities after Finance cost but before Exceptional Items (5-6)	3,066	(1,912)	7,848	28	259	29	261	
8	Exceptional Items	-	-	-	-	-	-	-	
9	Profit/ (Loss) from Ordinary Activities before Tax (7-8)	3,066	(1,912)	7,848	28	259	29	261	
10	Tax Expense (including current and deferred tax)	179	(156)	226	(120)	(44)	(120)	(44)	
	Net Profit/ (Loss) from Ordinary Activities after Tax (9-10) Extraordinary Items (net of tax expense Rs.Lakhs)	2,887	(1,756)	7,622	148	303	149	305	
	Net Profit/ (Loss) for the period (11-12)	2,887	(1,756)	7,622	148	303	149	305	
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	1,619	1,619	1,619	1,619	1,619	1,619	
	Reserves excluding Revaluation Reserves				43,857	44,019	44,013	44,173	
	Debenture Redemption Reserve Debt Equity Ratio				2,500 2.03	2,500 1.76	2,500	2,500	
18	Debt Equity Ratio Debt Service Coverage Ratio				0.92	1.76			
19	Interest Service Coverage Ratio				1.65	1.69			
20	Earning per Share								
	Basic before and after Extraordinary Items (Rupees)	3.57	(2.17)	9.42	0.18	0.37	0.18	0.38	
A	Diluted before and after Extraordinary Items (Rupees) PARTICULARS OF SHAREHOLDING	3.57	(2.17)	9.42	0.18	0.37	0.18	0.38	
	Public Share Holding								
	Number of Shares	20,304,181	20,304,181	20,304,181	20,304,181	20,304,181			
	Percentage of Shareholding	25.09%	25.09%	25.09%	25.09%	25.09%			
2	Promoters and Promoter group Shareholding (a) Pledged/Encumbered	N.11	N.11		NU	N.11			
	Number of Shares Percentage of Shares (as a percentage of the total	Nil Nil	Nil Nil	Nil Nil	Nil Nil	Nil Nil			
	shareholding of promoter and promoter group)	1811	1811	- NII	140	TNII			
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil			
	(b) Non-encumbered								
	Number of Shares	60,635,122	60,635,122	60,635,122	60,635,122	60,635,122			
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%			
	Percentage of Shares (as a percentage of the total	74.91%	74.91%	74.91%	74.91%	74.91%			
	share capital of the company)								

Particulars	Quarter ended 31-03-15
No. of Investor Complaints	
Pending at beginning of the quarter	0
Received during the quarter	11
Disposed of during the quarter	11
Remaining unresolved at the end of the quarter	0

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed

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							Consolidated	for the Year	
S.No.	Particulars	For the 0	For the Quarter ended (Audited)			For the year ended (Audited)		ended (Audited)	
		31-03-15	31-12-14	31-03-14	31-03-15	31-03-14	31-03-15	31-03-14	
1	Segment Revenues (net of Excise Duty)								
	(a) Sugar	28,153	22,972	29,401	99,385	109,917	99,385	109,917	
	(b) Power	12,624	7,856	10,378	27,006	20,791	27,006	20,791	
	(c) Others	4,131	1,728	2,952	11,724	10,076	11,724	10,075	
		44,908	32,556	42,731	138,115	140,784	138,115	140,783	
	Less: Inter Segment Revenue	13,477	6,835	12,160	25,735	22,179	25,735	22,178	
	Net Segment Revenue	31,431	25,721	30,571	112,380	118,605	112,380	118,605	
2	Segment Results								
	(a) Sugar	(2,575)	(4,310)	3,629	(7,017)	(3,026)	(7,017)	(3,026)	
	(b) Power	6,736	3,869	4,701	12,036	7,683	12,036	7,683	
	(c) Others	1,100	252	1,266	2,810	3,166	2,811	3,168	
		5,261	(189)	9,596	7,829	7,823	7,830	7,825	
	Less : Interest and Financial Charges	2,195	1,723	1,747	7,801	7,564	7,801	7,564	
	Less : Exceptional Items	-	-		-	-	-	-	
	Total Profit before Tax	3,066	(1,912)	7,849	28	259	29	261	
3	Segment Capital Employed								
	(a) Sugar	84,830	61,258	77,061	84,830	77,061	84,794	77,027	
	(b) Power	34,839	31,622	31,201	34,839	31,201	34,849	31,212	
	(c) Others	9,297	9,090	9,299	9,297	9,299	9,305	9,302	
	Total	128.966	101.970	117.560	128.966	117.561	128.948	117,541	

Standalone Statement of Assets and Liabilities Disclosure as required under Clause 41 of the Listing Agreement as under:-

			lalone	(Rs. Lakhs) Consolidated		
	Particualrs	As at 31.03.15 Audited	As at 31.03.14 Audited	As at 31.03.15 Audited	As at 31.03.14 Audited	
А	Equity and Liabilities					
1	Shareholder's Funds					
	(a) Share Capital	1619	1619	1619	1619	
	(b) Reserves and Surplus	44231	44452	44387	44606	
	Sub - Total - Shareholders' Funds	45850	46071	46006	46225	
2	Non-current liabilities					
	(a) Long-term borrowings	46087	52666	46087	52666	
	(b) Deferred tax liabilities (net)	6243	7880	6243	7880	
	(c) Other long-term liabilities	190	636	190	636	
	(d) Long-term provisions	460	239	460	239	
	Sub - Total - Non-Current Liabilities	52980	61421	52980	61421	
3	Current liabilities					
	(a) Short-term borrowings	35454	22315	35454	22315	
	(b) Trade payables	30106	28275	30108	28277	
	(c) Other current liabilities	18668	13321	18670	13322	
	(d) Short-term provisions	214	245	214	245	
	Sub - Total - Current Liabilities	84442	64156	84446	64159	
	Total - Equity and Liabilites	183272	171648	183432	171805	

	1				(Rs. Lakhs)	
		Stand	lalone	Conso	lidated	
	Particualrs	As at 31.03.15 Audited	As at 31.03.14 Audited	As at 31.03.15 Audited	As at 31.03.14 Audited	
В	Assets					
1	Non-current assets					
	(a) Fixed assets	77370	78074	77400	78106	
	(b) Non-current investments	1445	1445	1597	1597	
	(c) Long-term loans and advances	8205	11257	8173	11225	
	(d) Other non-current assets	360	229	360	229	
	Sub - Total - Non-Current Assets	87380	91005	87530	91157	
2	Current Assets					
	(a) Current investments	6832	6348	6832	6348	
	(b) Inventories	70348	62931	70348	62931	
	(c) Trade receivables	7740	1818	7740	1818	
	(d) Cash & cash equivalents	3473	4769	3482	4774	
	(e) Short-term loans and advances	5051	3164	5051	3164	
	(f) Other Current Assets	2448	1613	2449	1613	
	Sub - Total - Current Assets	95892	80643	95902	80648	
	Total - Assets	183272	171648	183432	171805	

Notes

1 Figures for corresponding previous period have been regrouped and rearranged wherever considered necessary.

2 The above results have been approved and taken on record by the Board of Directors in their meeting held on 14-05-2015.

3 The figures for the fourth quarter is the difference between the audited results for the year and the revised figure upto the third quarter.

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For the Season 2014-15, the Government of Uttar Pradesh has announced certain financial assistance including Rs. 28.60 (per quintal of cane) linked to average selling price of sugar and its by products during 1st October, 2014 to 31st May, 2015. Based on the prevailing selling price, the Company has accounted for financial assistance of Rs. 18.48 Crore @ Rs 8.60 (per quintal of cane) for the quarter and the year. The balance financial assistance of Rs. 20 per quintal amounting to Rs. 42.98 Crore will be accounted for when the committee constituted by the Government of Uttar Pradesh recommends the same.

New Delhi 14th May, 2015

Chairman