DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the Quarter ended 30-09-2013

S.No.	Particulars	For the Quarter ended (Unaudited)			For the half (Unau	Year ended (Audited)	
		30-09-13	30-06-13	30-09-12	30-09-13	30-09-12	31-03-13
1	Income from operations						
•	(a) Net sales (Net of excise duty)	21,637	28,402	21,352	50,039	46,695	99,354
	(b) Other Operating Income	53	122	. 8	175	277	631
	Total Income from operations (net)	21,690	28,524	21,360	50,214	46,972	99,985
2	Expenses						
	(a) Cost of materials consumed	64	13,855	105	13,919	6,160	81,770
	(b) Change in inventories of finished goods, work-in-progress and stock-in-trade	21,236	6,293	17,254	27,529	30,744	(13,101
	(c) Employees benefits expense	1,452	1,437	1,000	2,888	1,973	5,341
	(d) Depreciation and amortisation expense	1,452	1,437	1,000	2,000	2,112	7,280
	(e) Power and Fuel	70	765	334	835	905	1,486
	(f) Other Expenditure	1,473	1,849	928	3,322	1,866	9,268
	Total Expenses	25,458	25,380	20,687	50,837	43,760	92,044
	Profit/ (Loss) from Operations before Other Income, Finance Cost	(3,768)	3,144	673	(623)	3,212	7,941
	& Exceptional Items (1-2)	• • •		500	. ,	050	4 400
4 5	Other Income Profit/ (Loss) from ordinary activities before Finance Cost &	427	252	520	679	853	1,403
	Exceptional Items (3+4)	(3,341)	3,396	1,193	56	4,065	9,344
6	Finance Cost	1,956	2,161	1,599	4,117	3,346	6,555
	Profit/ (Loss) from ordinary activities after Finance cost but before		,				
	Exceptional Items (5-6)	(5,297)	1,235	(406)	(4,061)	719	2,78
8	Exceptional Items	-	-	-	-	-	(892
	Profit/ (Loss) from Ordinary Activities before Tax (7-8)	(5,297)	1,235	(406)	(4,061)	719	1,897
10	Tax Expense (including current and deferred tax)	(196)	(59)	(40)	(255)	34	62
11	Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)	(5,101)	1,294	(366)	(3,806)	685	1,835
	Extraordinary Items (net of tax expense Rs.Lakhs)	-	-	-	-	-	-
	Net Profit/ (Loss) for the period (11-12)	(5,101)	1,294	(366)	(3,806)	685	1,835
	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	1,619	1,619	1,619	1,619	1,619
	Reserves excluding Revaluation Reserves				0.400	4 075	43,648
	Debenture Redemption Reserve				2,188	1,875	2,188
	Debt Equity Ratio				1.97 0.48	1.44 1.40	1.72
	Debt Service Coverage Ratio Interest Service Coverage Ratio				0.48	1.40	1.81 2.36
	Earning per Share				0.56	1.05	2.50
20	Basic before and after Extraordinary Items (Rupees)	(6.30)	1.60	(0.45)	(4.70)	0.85	2.27
	Diluted before and after Extraordinary Items (Rupees)	(6.30)	1.60	(0.45)	(4.70)	0.85	2.27
Α	PARTICULARS OF SHAREHOLDING	(/		<u> </u>	\		
	Public Share Holding						
	Number of Shares	17,304,181	17,304,181	28,174,192	17,304,181	28,174,192	17,304,18
	Percentage of Shareholding	21.38%	21.38%	34.81%	21.38%	34.81%	21.38%
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	N
	Percentage of Shares (as a percentage of the total	Nil	Nil	Nil	Nil	Nil	N
	shareholding of promoter and promoter group)						
	Percentage of Shares (as a percentage of the total	Nil	Nil	Nil	Nil	Nil	N
	share capital of the company)						
	(b) Non-encumbered	62 625 400	62 625 100	50 76E 111	62 625 100	50 76E 444	63 635 40
	Number of Shares	63,635,122 100.00%	63,635,122	52,765,111 100.00%	63,635,122 100.00%	52,765,111 100.00%	63,635,12 100.00%
	Percentage of Shares (as a percentage of the total	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Percentag	e of Shares (as a percentage of the total	78.62%	78.62%	65.19%	78.62%	65.19%	78.62%
share cap	tal of the company)						

Particulars	Quarter ended 30-09-13
No. of Investor Complaints	
Pending at beginning of the quarter	0
Received during the quarter	52
Disposed of during the quarter	52
Remaining unresolved at the end of the quarter	0

Quart	Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement						
		-				(Rs. in Lakhs)
S.No.	Particulars	For the Quarter ended (Unaudited)			For the half Year ended (Unaudited)		Year ended (Audited)
		30-09-13	30-06-13	30-09-12	30-09-13	30-09-12	31-03-13
1	Segment Revenues (net of Excise Duty)						
	(a) Sugar	19,651	25,244	19,151	44,895	40,308	88,872
	(b) Power	665	6,019	631	6,684	6,265	21,525
	(c) Others	1,788	2,410	2,029	4,199	4,650	10,269
		22,104	33,673	21,811	55,778	51,223	120,666
	Less: Inter Segment Revenue	468	5,271	459	5,739	4,528	21,312
	Net Segment Revenue	21,636	28,402	21,352	50,039	46,695	99,354
2	Segment Results						
	(a) Sugar	(3,006)	(184)	708	(3,190)	36	1,036
	(b) Power	(709)	2,701	(248)	1,993	2,190	5,884
	(c) Others	374	879	733	1,253	1,839	2,424
		(3,341)	3,396	1,193	56	4,065	9,344
	Less : Interest and Financial Charges	1,956	2,161	1,599	4,117	3,346	6,555
	Less : Exceptional Items	-	-	-	-	-	892
	Total Profit before Tax	(5,297)	1,235	(406)	(4,061)	719	1,897
3	Segment Capital Employed						
	(a) Sugar	70,596	83,588	63,520	70,596	63,520	80,902
	(b) Power	24,458	28,101	27,650	24,458	27,650	25,056
	(c) Others	9,612	10,718	10,686	9,612	10,686	10,638
	Total	104,666	122,407	101,856	104,666	101,856	116,596

Standalone Statement of Assets and Liabilities

Disclosure as required under Clause 41 of the Listing Agreement as under:-

				(Rs. Lakhs)
	Particualrs		As at 30.09.13 Unaudited	As at 31.03.13 Audited
Α	Equity and Liabilities			
1	Shareholder's Funds			
	(a) Share Capital		1619	1619
	(b) Reserves and Surplus		40301	44100
		Sub - Total - Shareholders' Funds	41920	45719
2	Non-current liabilities			
	(a) Long-term borrowings		30187	34304
	(b) Deferred tax liabilities (net)		7681	7936
	(c) Other long-term liabilities		594	477
	(d) Long-term provisions		251	192

	Sub - Total - Non-Current Liabilities	38713	42909
3	Current liabilities		
	(a) Short-term borrowings	46036	41208
	(b) Trade payables	10786	24989
	(c) Other current liabilities	11541	11533
	(d) Short-term provisions	261	498
	Sub - Total - Current Liabilities	68624	78228
	Total - Equity and Liabilites	149257	166856

			(Rs. Lakhs)
	Particualrs	As at 30.09.13 Unaudited	As at 31.03.13 Audited
В	Assets		
1	Non-current assets		
	(a) Fixed assets	73136	65186
	(b) Non-current investments	1488	1652
	(c) Long-term loans and advances	11049	12455
	(d) Other non-current assets	153	105
	Sub - Total - Non-Current Assets	85826	79398
2	Current Assets		
	(a) Current investments	5608	4397
	(b) Inventories	44389	72000
	(c) Trade receivables	6442	7046
	(d) Cash & cash equivalents	2135	2684
	(e) Short-term loans and advances	4733	1314
	(f) Other Current Assets	124	17
	Sub - Total - Current Assets	63431	87458
	Total - Assets	149257	166856

Notes

1 Figures for corresponding previous period have been regrouped and rearranged wherever considered necessary.

2 The above results have been taken on record by the Board of Directors in their meeting held on 31-10-2013 and have been reviewed by the Statutory Auditors of the Company.

3 Coverage Ratios:

Debt Equity Ratio = Total Loan Funds / (Equity Share Capital + Reserve & Surplus) DSCR = Earning before interest, Depreciation & Tax / (Interest Expenses for the period + Principal Repayment) ISCR = Earning before interest, Depreciation & Tax / Interest Expenses for the period.

New Delhi 31st Oct, 2013

Chairman