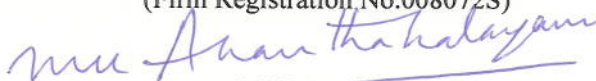


**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
E.I.D.-PARRY (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **E.I.D.-PARRY (INDIA) LIMITED** ("the Company") for the Quarter and Nine Months ended 31 December 2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine Months Ended 31 December 2013 of the Statement, from the details furnished by the Management.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm Registration No.008072S)



M.K. Ananthanarayanan,
Partner
(Membership No. 19521)

Chennai, 30 January, 2014





E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2013

www.eidparry.com

Rs. in Crore except for per share data

	Stand-alone Company Results					
	Quarter ended			Nine months ended		Year ended
	December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012	March 31 2013
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
PART I						
1. Income from Operations						
a) Net Sales / Income from Operations (Net of excise duty)	368.59	453.87	250.25	1,225.59	1,320.55	1,964.51
b) Other Operating Income	2.15	1.96	3.30	5.71	18.53	27.98
Total Income (a+b)	370.74	455.83	253.55	1,231.30	1,339.08	1,992.49
2 Total Expenditure :						
a) Cost of materials consumed	183.57	250.74	223.16	593.76	938.20	1,637.28
b) Purchases of stock-in-trade	5.21	2.06	2.32	9.30	11.61	15.72
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	102.71	77.93	(63.93)	322.61	(10.30)	(401.60)
d) Employee benefits expense	29.39	30.13	23.65	89.83	71.68	118.04
e) Depreciation and amortisation expense	29.48	28.43	19.48	86.50	57.50	107.87
f) Other expenses	59.94	91.20	73.03	233.14	239.91	390.45
Total expenses	410.30	480.49	277.71	1,335.14	1,308.60	1,867.76
3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)	(39.56)	(24.66)	(24.16)	(103.84)	30.48	124.73
4 Other income	36.29	91.74	15.71	142.88	95.28	107.29
5 Profit/(loss) from ordinary activities before finance costs and exceptional items [3+4]	(3.27)	67.08	(8.45)	39.04	125.76	232.02
6 Finance costs	41.76	41.83	16.53	128.21	56.20	136.68
7 Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)	(45.03)	25.25	(24.98)	(89.17)	69.56	95.34
8 Exceptional Item (Refer Note 4)	-	-	-	-	265.73	265.73
9 Profit/(loss) from Ordinary Activities before Tax (7+8)	(45.03)	25.25	(24.98)	(89.17)	335.29	361.07
10 Tax Expenses	(32.53)	(0.70)	(3.00)	(30.31)	9.00	29.36
11 Net Profit/(loss) from Ordinary Activities after Tax (9-10)	(12.50)	25.95	(21.98)	(58.86)	326.29	331.71
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-	-
13 Net Profit/(loss) for the period (11+12)	(12.50)	25.95	(21.98)	(58.86)	326.29	331.71
14 Paid up Equity Share Capital (Face value Re.1 per equity share)	17.58	17.58	17.38	17.58	17.38	17.58
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						1,324.04
16 Earnings per Share (EPS) - (of Re.1 each) (not annualised)						
a) (i) Before Extraordinary Items - Basic	(0.71)	1.48	(1.27)	(3.35)	18.78	19.08
(ii) Before Extraordinary Items - Diluted	(0.71)	1.48	(1.26)	(3.35)	18.77	19.08
b) (i) After Extraordinary Items - Basic	(0.71)	1.48	(1.27)	(3.35)	18.78	19.08
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	(0.71)	1.48	(1.26)	(3.35)	18.77	19.08

See accompanying notes to the financial results



**E.I.D.-PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2013

www.eidparry.com

	Stand-alone Company Results					Previous year ended March 31, 2013
	Quarter ended		December 31, 2012	Nine months ended		
	December 31, 2013	September 30, 2013		December 31, 2013	December 31, 2012	
PART II - select information for the quarter and nine months ended 31 December 2013						
A Particulars of Shareholding						
1	Public Shareholding (excluding shares against which GDR's are issued)					
	96228256	96228256	94303590	96228256	94303590	96209124
-	Number of Shares					
	54.76	54.76	54.25	54.76	54.25	54.74
	Percentage of Shareholding					
2	Promoters and Promoter Group Shareholding					
a)	Pledged / Encumbered					
	230000	230000	230000	230000	230000	230000
-	Number of Shares					
	0.29	0.29	0.29	0.29	0.29	0.29
-	Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)					
	0.13	0.13	0.13	0.13	0.13	0.13
-	Percentage of Shares (as a % of the total share capital of the company)					
b)	Non-encumbered					
	79255810	79255810	79227310	79255810	79227310	79255810
-	Number of Shares					
	99.71	99.71	99.71	99.71	99.71	99.71
-	Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)					
	45.09	45.09	45.58	45.09	45.58	45.09
-	Percentage of Shares (as a % of the total share capital of the company)					

B. INVESTOR COMPLAINTSQuarter Ended
December 31, 2013

Pending at the beginning of the quarter Nil
 Received during the quarter Nil
 Disposed of during the quarter Nil
 Remaining unresolved at the end of the quarter Nil



E.I.D.PARRY (INDIA) LIMITED

Segment Reporting under Clause 41 of the Listing Agreement with

Stock Exchange for the Quarter and Nine months ended December 31, 2013

Rs. in Crore

Stand-alone Company Results					
Quarter ended			Nine months ended		Previous year ended
December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012	March 31, 2013
Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited

1.Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a.Sugar	248.43	329.12	163.86	894.62	1058.08	1543.01
b.Co-generation	14.74	20.65	23.00	53.49	127.26	228.25
c.Distillery	69.62	54.44	47.76	170.64	103.60	205.20
d.Bio-products	40.06	55.92	26.91	121.59	92.16	127.41
e.Others	0.03	0.23	0.01	0.26	0.08	1.38
Sub-total	372.88	460.36	261.54	1240.60	1381.18	2105.25
Less : Intersegmental Revenue	2.14	4.53	7.99	9.30	42.10	112.76
Net Sales/ Income from Operations	370.74	455.83	253.55	1231.30	1339.08	1992.49

2.Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a.Sugar	(55.72)	(38.29)	(38.18)	(137.37)	(31.86)	11.49
b.Co-generation	(8.43)	1.54	(3.87)	(10.40)	44.89	75.81
c.Distillery	18.40	11.51	22.78	48.78	40.90	70.83
d.Bio-products	3.49	10.20	3.02	12.04	3.01	14.15
Sub-total	(42.26)	(15.04)	(16.25)	(86.95)	56.94	172.28
Less : (i) Finance Costs	41.76	41.83	16.53	128.21	56.20	136.68
(ii) Other un-allocable expenditure net of un-allocable income	(38.99)	(82.12)	(7.80)	(125.99)	(334.55)	(325.47)
Profit/(Loss) Before Tax	(45.03)	25.25	(24.98)	(89.17)	335.29	361.07

3.Capital Employed :

(Segment Assets - Segment Liabilities)

a.Sugar	1007.99	1189.12	614.29	1007.99	614.29	856.58
b.Co-generation	349.65	365.42	320.79	349.65	320.79	321.54
c.Distillery	234.58	245.29	143.21	234.58	143.21	142.75
d.Bio-products	162.90	164.20	130.64	162.90	130.64	140.15
e.Others	1231.66	1166.17	1246.53	1231.66	1246.53	1719.43
Total	2986.78	3130.20	2455.46	2986.78	2455.46	3180.45





E.I.D.-PARRY (INDIA) LIMITED



Registered Office: `Dare House', Parry's Corner, Chennai - 600 001
Unaudited Standalone financial results for the quarter and nine months ended December 31, 2013

- 1 The above unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2013 have been approved by the Board of Directors at their meeting held on January 30, 2014 and subjected to limited review by the Statutory auditors of the company.
- 2 The Board of Directors at their meeting held on June 10, 2013 approved a Scheme of Amalgamation of Sadashiva Sugars Limited (SSL), a Wholly Owned Subsidiary, with the Company effective from April 1, 2013. The Company is awaiting other statutory and regulatory approvals.
- 3 Figures for the quarter and nine months ended December 31, 2013 include those relating to Haliyal and Sankili units acquired from Parrys Sugar Industries Limited, the assets and liabilities of which were transferred to and vested with the Company pursuant to the Scheme of Arrangement (Demerger), with effect from April 1, 2012 after obtaining regulatory approvals, which was given effect to on March 18, 2013 . Hence they are not comparable with the figures for the quarter and nine months ended December 31, 2012.
- 4 Exceptional item for the nine months ended December 31, 2012 represents the Fully Paid Bonus Debentures received from Coromandel International Limited, a subsidiary of the company.
- 5 Figures for the previous year/quarter have been regrouped wherever necessary to make it comparable with current quarter.



Chennai
January 30, 2014

On behalf of the Board

V Ravichandran
Vice Chairman

**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
E.I.D.-PARRY (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **E.I.D.-PARRY (INDIA) LIMITED** ("the Company"), its subsidiaries and jointly controlled entities (the Company, its subsidiaries and jointly controlled entities constitute "the Group") and its share of the profit/(loss) of its associates for the Quarter and Nine Months ended 31 December 2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 7 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following entities:

Subsidiaries:

- a) Coromandel International Limited and its Subsidiaries and Jointly controlled entities.
 - b) Parrys Sugar Limited
 - c) Parry Phytoremedies Private Limited
 - d) Parry Infrastructure Company Private Limited
 - e) Parrys Agrochem Exports Limited (by itself and investments through its subsidiary Parrys Investments Limited)
 - f) Parry America Inc.
 - g) US Nutraceuticals LLC and its subsidiaries
 - h) Sadashiva Sugars Limited
 - i) Parrys Sugar Industries Limited
 - j) Alagawadi Bireshwar Sugars Private Limited
 - k) Silkroad Sugar Private Limited
 - l) Parrys Investments Limited
4. (i) We did not review the interim financial statements /information / results of thirteen subsidiaries and two jointly controlled entities included in the consolidated financial results, whose interim financial statements /information /results reflect total revenues of Rs.320.77 Crores and Rs.1056.17 Crores for the Quarter and Nine Months ended 31 December 2013, respectively, and total loss after tax of Rs.5.27.Crores and Rs.55.95 Crores for the Quarter and Nine Months ended 31 December 2013, respectively, as considered in the consolidated financial results.
 - (ii) The Statement reflects the Group's share of Revenue of Rs.0.02 Crores and Loss after Taxes of Rs.9.92 Crores representing adjustment of differences between Management accounts and audited accounts for the year ended December 31,2012 of an erstwhile Jointly Controlled entity TIFERT [the Tunisian Indian Fertiliser S.A (TIFERT)] of Coromandel International Limited, audited by other auditor.



These interim financial statements / information / results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and jointly controlled entities is based solely on the reports of the other auditors.

5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated financial results includes the interim financial statements/information/results of twelve subsidiaries and one jointly controlled entity which have not been reviewed/audited by their auditors, whose interim financial statements/ information/results reflect total revenue of Rs.55.67 Crores and Rs.176.11 Crores for the Quarter and Nine Months ended 31 December 2013, respectively, and total profit after tax of Rs.1.10 Crores and Rs.3.27 Crores for the Quarter and Nine Months ended 31 December 2013 respectively, as considered in the consolidated financial results. The consolidated financial results also includes the Group's share of profit/ (loss) after tax of Rs.0.0001 Crores and Rs.(0.007) Crores for the Quarter and Nine Months ended 31 December 2013, respectively, as considered in the consolidated financial results, in respect of an associate, based on their interim financial statements/information/results which have not been reviewed by their auditors. These interim financial statements/information/results have been certified by the Management of the Company and our report on the statement, in so far as it relates to the amounts included in respect of these entities, is based solely on such certified interim financial statements/information/results. Any adjustment to these interim financial statements/information/results could have consequential effects on the attached statement. However the size of these entities in the context of the group is not material. Our report is not qualified in respect of this matter.
7. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine Months Ended 31 December 2013 of the Statement, from the details furnished by the Management.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm Registration No.008072S)



M.K. Ananthanarayanan

M.K. Ananthanarayanan
Partner
(Membership No. 19521)



E.I.D.-PARRY (INDIA) LIMITED

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2013

www.eidparry.com

Rs. in Crore except for per share data

	Consolidated Results					Previous Year ended March 31 2013
	Quarter ended			Nine months ended		
	December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012	
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
PART I						
1 Income from Operations						
a) Net Sales / Income from Operations (Net of excise duty)	3,214.02	3,848.27	2,773.87	9,403.99	8,693.87	11,293.13
b) Other Operating Income	20.31	15.51	24.36	52.25	50.82	89.77
Total Income (a+b)	3,234.33	3,863.78	2,798.23	9,456.24	8,744.69	11,382.90
2 Total Expenditure :						
a) Cost of materials consumed	2,249.02	2,396.95	2,165.75	5,883.76	5,739.05	7,290.38
b) Purchases of stock-in-trade	304.42	417.17	318.32	1,103.64	1,496.59	1,536.43
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(146.48)	158.19	(330.12)	130.86	(782.83)	(544.10)
d) Employee benefits expense	109.20	107.50	93.85	317.70	280.51	379.87
e) Depreciation and amortisation expense	66.23	64.83	53.59	195.09	154.99	215.15
f) Other expenses	506.83	506.38	445.67	1,455.72	1,264.67	1,695.98
Total expenses	3,089.22	3,651.02	2,747.06	9,086.77	8,152.98	10,573.71
3 Profit from operations before other income, finance costs and exceptional items (1-2)	145.11	212.76	51.17	369.47	591.71	809.19
4 Other income	39.61	33.49	19.95	96.92	76.88	97.15
5 Profit from ordinary activities before finance costs and exceptional items [3+4]	184.72	246.25	71.12	466.39	668.59	906.34
6 Finance costs	115.47	108.73	91.05	353.15	273.67	387.78
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	69.25	137.52	(19.93)	113.24	394.92	518.56
8 Exceptional item (Refer Note 7)	-	(12.61)	-	(12.61)	-	-
9 Profit/(Loss) from Ordinary Activities before Tax (7+8)	69.25	124.91	(19.93)	100.63	394.92	518.56
10 Tax Expenses	17.67	56.70	0.44	83.92	126.31	155.29
11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	51.58	68.21	(20.37)	16.71	268.61	363.27
12 Extraordinary Items (net of Tax expense)	-	-	-	-	-	-
13 Net Profit for the period (11+12)	51.58	68.21	(20.37)	16.71	268.61	363.27
14 Minority Interest	36.43	64.33	26.00	106.14	136.45	156.33
15 Net Profit after Tax after Minority Interest (13-14)	15.15	3.88	(46.37)	(89.43)	132.16	206.94
16 Paid up Equity Share Capital (Face value Re. 1 per equity share)	17.58	17.58	17.38	17.58	17.38	17.58
17 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2409.98
18 Earnings per Share (EPS) -						
a) (i) Before Extraordinary Items - Basic	0.86	0.22	(2.67)	(5.09)	7.61	11.91
(ii) Before Extraordinary Items - Diluted	0.86	0.22	(2.67)	(5.09)	7.60	11.91
b) (i) After Extraordinary Items - Basic	0.86	0.22	(2.67)	(5.09)	7.61	11.91
(ii) After Extraordinary Items - Diluted (Not annualised) (Rs.per Equity Share)	0.86	0.22	(2.67)	(5.09)	7.60	11.91

See Accompanying note to the financial results



**E.I.D.-PARRY (INDIA) LIMITED**

Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001

Statement of Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2013

www.eidparry.com

	Consolidated Results					Previous Year ended March 31 2013
	Quarter ended			Nine months ended		
	December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012	
PART II - select information for the quarter and nine months ended 31 December 2013						
A Particulars of Shareholding						
1 Public Shareholding (excluding shares against which GDR's are issued)						
- Number of Shares	96228256	96228256	94303590	96228256	94303590	96209124
- Percentage of Shareholding	54.76	54.76	54.25	54.76	54.25	54.74
2 Promoters and Promoter Group Shareholding						
a) Pledged /Encumbered						
- Number of Shares	230000	230000	230000	230000	230000	230000
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	0.29	0.29	0.29	0.29	0.29	0.29
- Percentage of Shares (as a % of the total share capital of the company)	0.13	0.13	0.13	0.13	0.13	0.13
b) Non-encumbered						
- Number of Shares	79255810	79255810	79227310	79255810	79227310	79255810
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	99.71	99.71	99.71	99.71	99.71	99.71
- Percentage of Shares (as a % of the total share capital of the company)	45.09	45.09	45.58	45.09	45.58	45.09
B. INVESTOR COMPLAINTS						
				Quarter Ended Dec 31, 2013		
Pending at the beginning of the quarter				Nil		
Received during the quarter				Nil		
Disposed of during the quarter				Nil		
Remaining unresolved at the end of the quarter				Nil		



E.I.D.PARRY (INDIA) LIMITED

Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter and Nine months ended December 31, 2013

Rs. in Crore

Consolidated Results					
Quarter ended			Nine months ended		Previous Year ended
December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012	March 31, 2013
Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited

1. Segment Revenue :

(Net Sales/Income from each segment- Net of Excise Duty)

a. Farm Inputs	2,755.74	3,214.99	2,424.47	7,867.94	6,954.19	9,031.97
b. Sugar	328.61	475.74	217.81	1,139.28	1,340.80	1,740.12
c. Co-generation	23.58	20.66	69.72	71.32	186.37	270.84
d. Distillery	67.66	50.99	58.30	165.02	131.53	195.95
e. Bio-products	66.84	88.21	57.43	208.79	166.03	221.09
f. Others	1.43	17.72	19.10	20.58	61.36	61.79
Sub-total	3,243.86	3,868.31	2,846.83	9,472.93	8,840.28	11,521.76
Less : Intersegmental Revenue	9.53	4.53	48.60	16.69	95.59	138.86
Net Sales/ Income from Operations	3,234.33	3,863.78	2,798.23	9,456.24	8,744.69	11,382.90

2. Segment Results :

(Profit (+)/ Loss (-) before Tax and Interest from each segment)

a. Farm Inputs	206.18	272.62	124.60	579.47	686.31	765.15
b. Sugar	(63.27)	(57.01)	(99.08)	(200.26)	(112.44)	(10.85)
c. Co-generation	(7.05)	(3.16)	18.00	(12.98)	55.89	90.59
d. Distillery	18.40	11.51	26.11	48.78	43.77	70.82
e. Bio-products	(0.53)	13.63	3.46	14.68	3.44	15.62
Sub-total	153.73	237.59	73.09	429.69	676.97	931.33
Less : (i) Finance costs	115.47	108.73	91.05	353.15	273.67	387.78
(ii) Other un-allocable expenditure net of un-allocable income	(30.99)	3.95	(0.78)	(24.09)	(1.92)	14.69
Add : Share in Joint venture	-	-	(2.75)	-	(10.30)	(10.30)
Profit/(Loss) Before Tax	69.25	124.91	(19.93)	100.63	394.92	518.56

3. Capital Employed :

(Segment Assets - Segment Liabilities)

a. Farm Inputs	5,938.10	4,980.27	5,703.29	5,938.10	5,703.29	5,248.68
b. Sugar	1,931.08	2,096.89	1,545.33	1,931.08	1,545.33	1,323.27
c. Co-generation	327.94	344.52	542.02	327.94	542.02	424.60
d. Distillery	234.58	245.29	226.23	234.58	226.23	142.75
e. Bio-products	225.93	239.51	195.31	225.93	195.31	197.39
f. Others	48.68	(83.84)	(1,070.47)	48.68	(1,070.47)	389.98
Add : Share in Joint venture	-	-	-	-	-	-
Total	8,706.31	7,822.64	7,141.71	8,706.31	7,141.71	7,726.67





E.I.D.-PARRY (INDIA) LIMITED
Registered Office: 'Dare House', Parry's Corner, Chennai - 600 001
Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2013

1 The above unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2013 have been approved by the Board of Directors at their meeting held on January 30, 2014 and subjected to limited review by the statutory auditors of the Company.

2 The Board of Directors of Coromandel International Limited ('Coromandel'), Liberty Phosphate Limited ('LPL') and Liberty Urvarak Limited ('LUL') have approved the a Scheme of Amalgamation on September 28, 2013 under Section 391 and 394 of the Companies Act, 1956 ('the Scheme') for amalgamation of Liberty Phosphate Limited ('LPL') and Liberty Urvarak Limited (LUL) with Coromandel, subject to the approval of the stock exchanges, shareholders, creditors, concerned High Courts and other regulators. Subsequently, the stock exchanges conveyed their no-objection to the Scheme and as per the proceedings of the Court convened meeting of Coromandel held on 10 January 2014, the Scheme has been approved by the requisite majority of the equity shareholders of Coromandel and unanimously by its unsecured creditors. Coromandel is in the process of filing the Scheme with the Hon'ble High Court of Andhra Pradesh for its approval. In respect of LPL and LUL, the Scheme is at various stages of approval from the respective shareholders/creditors and from the requisite authorities.

As per the Scheme, the Appointed/Transfer date for amalgamation is 1 April 2013 and on the Record Date to be fixed after receipt of all approvals, the public shareholders of LPL shall be issued 7 equity shares of Re.1 each in Coromandel for every 8 equity shares of Rs.10 each held in LPL. Coromandel shall also issue 8% Cumulative Redeemable Preference Shares of Rs.10 each to every preference shareholder of LPL on the Record Date. LUL being a wholly owned subsidiary of the Coromandel no equity shares will be issued. The shares held by Coromandel in LPL and LUL shall get extinguished.

3 The Consolidated Financial results have been prepared in accordance with Accounting Standard 21 - " Consolidated Financial Statements", Accounting Standard 23-" Accounting for Investments in Associates in Consolidated Financial Statements", Accounting Standard 27-" Financial Reporting of Interests in Joint Ventures".

4 In preparing Consolidated Financials for the quarter and nine months ended December 31, 2013, management accounts have been used with respect to Parry America Inc, US Nutraceuticals LLC. In respect of year ended March 31, 2013, Coromandel had considered unaudited financial statements of its erstwhile Joint Venture, TIFERT (the Tunisian Indian Fertiliser S.A.), upto December 31, 2012. On receipt of audited financial statements of TIFERT for the year ended December 31, 2012 ,in the current quarter, differences arising based on audited financials i.e., loss amounting to Rs.9.92 crores has been adjusted in current period.

5 The Board of Directors at their meeting held on June 10, 2013 approved a Scheme of Amalgamation of Sadashiva Sugars Limited (SSL), a Wholly Owned Subsidiary, with the Company effective from April 1, 2013. The Company is awaiting other statutory and regulatory approvals.

6 Summarised figures of EID Parry (India) Limited for the quarter and nine months ended December 31, 2013 as a Standalone entity are :

Description	Rs. in Crore					
	Quarter ended			Nine months ended		Previous Year ended
	Dec 31, 2013	Sept 30 2013	Dec 31, 2012	Dec 31, 2013	Dec 31, 2012	March 31 2013
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
Turnover	368.59	453.87	250.25	1,225.59	1,320.55	1,964.51
EBIDTA	26.21	95.51	11.03	125.54	448.99*	605.62
Profit/(Loss) Before Tax	(45.03)	25.25	(24.98)	(89.17)	335.29*	361.07
Profit/(Loss) After Tax	(12.50)	25.95	(21.98)	(58.86)	326.29*	331.71

* includes exceptional item of Fully paid Bonus Debentures of Rs.265.73 crore received from Coromandel International Limited, a subsidiary of the Company.

The Standalone financial results can be accessed at Stock Exchange websites www.nseindia.com and www.bseindia.com. The results can also be accessed at the Company's website www.eidparry.com.

7 Exceptional item represents interest demand received by Coromandel in respect of disputed taxes relating to earlier years.

8 Figures for the previous year/quarter have been regrouped wherever necessary to make it comparable with the current quarter.



Chennai
January 30, 2014

On behalf of the Board

V. Ravichandran
Vice-Chairman